

Gdansk, 29 April 2015

Current Report of 29 April 2015

Information on ENERGA SA's non-compliance with one of the Best Practices of Companies Listed on the Warsaw Stock Exchange ('Best Practices')

Pursuant to § 29 section 3 of the Warsaw Stock Exchange ('WSE') Regulation, the Management Board of ENERGA SA ('Company') informs on non-compliance with the Best Practice No. IV.10 pt. 1) related to the on-line transmission of the general meeting debates at the Company's Annual General Meeting ('AGM') held in the Hotel Mercure at 48/54 Zlota Street in Warsaw (code: 00-120) on 29 April 2015.

Deviation from the above mentioned practice took place as the Company's internal regulations had not been aligned with the Best Practices requirements. In accordance with the ENERGA SA Management Board statement contained in the Company's Issue Prospectus, approved by the Polish Financial Supervision Commission on 15 November 2013, on the intention to extend the scope of the Best Practices respected by the Company, the agenda of the Extraordinary General Meeting of 15 December 2014 ('EGM') envisaged adoption of i.a resolutions on amendments to the provisions of § 25 of the Company's Articles of Association and § 11 of the By-laws of the General Meeting, to enable the on-line general meetings transmission and posting the records on the Company's website. However, the resolutions in this respect, filed with the EGM for voting (Appendices No. 3.10 and 4 to the Current Report No. 46/2014 dated 18 November 2014 on the draft resolutions of the ENERGA SA EGM) were not adopted.

Legal grounds: §29 section 3 of the Warsaw Stock Exchange Regulation