

Gdansk, 23 April 2013

## Interim Announcement

The Management Board of ENERGA SA announces that today the Annual Shareholders Meeting of ENERGA SA has passed a resolution No. 3/2013 on the following appropriation of 2012 net profit and retained result from previous years (i.e. other total net income) in total amount of PLN 547,135,921.36:

- (i) the amount of PLN 496,880,536,80 has been allocated for shareholders dividend, i.e. PLN 0.10 per one share, and
- (ii) the amount of 50 255 384,56 for supplementary capital.

Authorized Shareholders are those who signed in the Share Register on the net profit appropriation resolution day of 23 April 2013 (Day of the Dividend).

The Dividend Pay-out Day has been set for 3 June 2013.

Legal Grounds:

Rules and Regulations of Luxemburg Stock Exchange, article 904, point (xi)