

Gdansk, 10 April 2013

## Interim Announcement

**Short-term Bond Issue of ENERGA SA**

The Management Board of ENERGA Spółka Akcyjna ('ENERGA SA', 'The Company') announces on the short-term bond issue carried out yesterday under a framework bond issue agreement ('Bond Issue Agreement') with Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna ('PKO BP Bank'), signed on 30 May 2012.

Pursuant to the Bond Issue Agreement, the issue of 66 thousand short-term bonds of a total value of PLN 66 million with a maturity date of 9 July 2013 and interest of 4.92% per annum, has been assumed by PKO BP Bank.

The par value of one bond is equal to PLN 1 thousand.

The bonds issued are unsecured bearer securities in book-entry form offered in a private placement, solely on the territory of Poland. The bonds will be redeemed at their nominal value.

The issue's objective is to purchase bonds issued by ENERGA Elektrownie Ostrołęka SA for the purpose of its investment programme execution. ENERGA Elektrownie Ostrołęka is a subsidiary of ENERGA SA in which the Company holds a 89.38% stake.

## Legal Grounds:

Rules and Regulations of the Luxemburg Stock Exchange, Chapter 9, article 904