

Gdańsk, 28 March 2013

Interim Announcement

ENERGA SA Bonds Placed with the Group Subsidiary

The Management Board of ENERGA SA announces on yesterday's debt securities issue directed at its subsidiary ENERGA-OPERATOR SA in which ENERGA SA holds 99.75% shares.

The issue of one thousand bonds with a total value of PLN 100 MM (one hundred million zloty), maturing on June 26 2013 and interest of 3,69 percent per annum, has been entirely assumed by ENERGA-OPERATOR SA.

The par value of one bond is PLN 100 K (one hundred thousand zloty).

All the bonds are denominated in the Polish zloty and have been offered in a private placement exclusively on the territory of Poland.

The bonds are unsecured bearer notes in book-entry form, and will be redeemed at par value.

The Issue objective is to finance ENERGA SA operating activity.

Legal Basis:

Rules and Regulations of the Luxemburg Stock Exchange, Chapter 9, article 904