

## ENERGA GROUP IN H1 2023



One of the leading energy groups and a reliable supplier of electricity and services for ¼ of Poland, with a 53% share of RES in own production.




### Financial data

Revenues	EBITDA	EBITDA margin
PLN 13,434 m	PLN 2,607 m	19.4%

### Renewable energy sources

RES production	Installed capacity	
921 GWh	616 MWe	





### Operating data

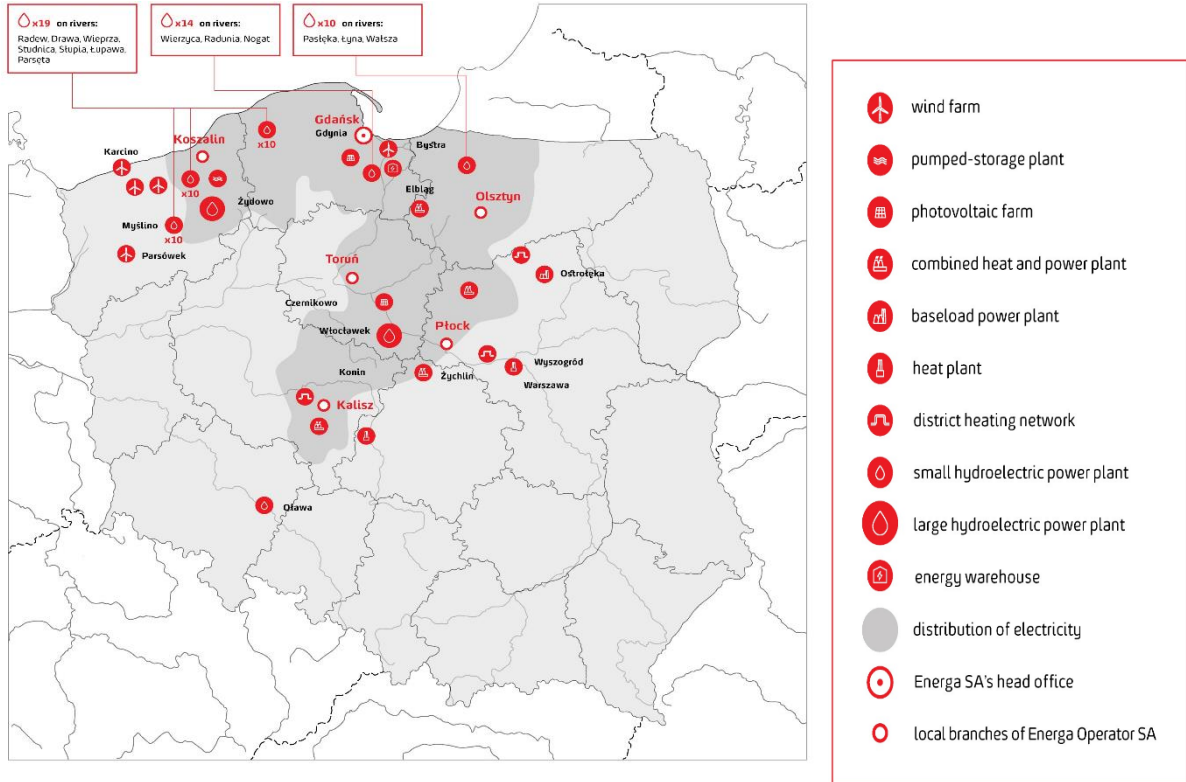
Volume of electricity supplied	Gross electricity production	Retail sales of electricity
 <b>11.3 TWh</b>	 <b>1.7 TWh</b>	 <b>8.6 TWh</b>

### Investor's guide\*

Capitalization	Share price	Fitch rating	Moody's rating
PLN 3.48 billion	PLN 8.40	BBB+	Baa2

\* As at 30 June 2023

Key resources			
Distribution grid	Installed capacity	Number of clients	Number of employees
196 k km 	1.41 GWe of which 44% are RES 	Distribution: 3.3 m Sales: 3.3 m 	8.8 k 



Key Business Lines		
Distribution	Generation	Sales
<b>Energa Operator</b>	<b>Energa Wytwarzanie</b>	<b>Energa Obrót</b>
EBITDA: PLN 1,591 m	EBITDA: PLN 366 m	EBITDA: PLN 742 m

Investments			
PLN 1,731 m	New customer connections	Modernization of HV, MV and LV lines	New RES*
Of which Distribution: PLN 935 m	36 k	1,470 km	800 MW

\*connected to the distribution grid