

Gdansk, 28 June 2013

Interim Announcement

**ENERGA Group acquires wind farms from DONG Energy A/S in Poland**

The Management Board of ENERGA SA announces that on June 28, 2013 ENERGA Hydro Sp. z o.o. (a subsidiary of ENERGA SA) and PGE Polska Grupa Energetyczna S.A. ("PGE") concluded an agreement with DONG Energy Wind Power A/S on purchasing DONG's wind farms portfolio in Poland.

On February 19, 2013, ENERGA Hydro Sp. z o.o. and PGE signed a conditional agreement on the acquisition of DONG shares in Poland. The transaction was subject to approval from the Office of Competition and Consumer Protection. On June 4, 2013, the above mentioned approval was issued.

By virtue of the agreement signed on June 28, 2013, Energa Hydro Sp. z o.o. acquired a wind farm with installed capacity of 51 MW and a pipeline of wind projects with planned capacity of approximately 220 MW. PGE acquired operating wind farms with installed capacity of 60.5 MW and a pipeline of projects with planned capacity of approximately 555 MW. Price and payment terms are the same as those included in the agreement of February 19, 2013.

The acquisition of wind farms remains in line with the strategic growth of ENERGA Group in building environmentally friendly energy resources. ENERGA focuses on projects characterized by the lowest carbon dioxide emission, striving to reduce its level to 0.36 t/MWh.

Legal Grounds:

Rules and Regulations of Luxemburg Stock Exchange, article 904, point (xi)