

Gdansk, 9 July 2013

Interim Announcement

**ENERGA SA bond issuance**

The Management Board of ENERGA SA ("ENERGA") announces on today's subsequent bond issuance within the programme described in the Consolidated Financial Statement for 1Q 2013. The issue is directed at PKO Bank Polski SA ("PKO BP") as the guarantor.

The issue of 66 thousand bonds with a total value of PLN 66 million (say: sixty six million zloty) maturing on 9 October 2013 and bearing interest of 4.24% per annum has been entirely assumed by PKO BP, for the purpose of buying-out the previous series bonds with the maturity date falling on 9 July 2013.

A par value of one bond is PLN 1 thousand (say: one thousand zloty)

All bonds are denominated in the Polish zloty and have been offered in a private placement exclusively on the territory of Poland. The bonds are unsecured bearer notes in book-entry form, and will be redeemed at the par value.

Under the issue terms and conditions the purpose of bonds issue has not been defined.

**Legal Grounds:**

Rules and Regulations of Luxemburg Stock Exchange, article 904, point (xi)