

Gdańsk, 15 March 2013

Interim Announcement

Book-building closure of the first Eurobonds Issue Programme

The Management Board of ENERGA SA ('ENERGA') announces that within the Eurobonds Issue Programme (EMTN Programme), mentioned in the Interim Announcement of 12 March 2013, on 14 March 2013 the book-building closure for the first Eurobonds Issue ('Issue') took place.

The Issue will be conducted by ENERGA Finance AB(publ) with its seat in Sweden, a 100% subsidiary of ENERGA, on the following terms:

1. Value of the Issue: 500 million EUR (say: five hundred million Euro);
2. Currency: EUR;
3. Maturity: 7 years;
4. Maturity date: 19 March 2020;
5. Yield: 3.298%;
6. Interest periods: 1 year;
7. Coupon: 3.250% p.a. (fixed rate);
8. Issue price: 99.704;
9. Registration and listing venue: Luxemburg Stock Exchange.

Funds raised from the ENERGA Finance AB(publ) Issue will be allocated for working capital and investment needs of the ENERGA Capital Group.

Legal Grounds:

§5 of the Appendix No. 3 to the Alternative Trading System Regulation