

Gdańsk, 20 March 2013

Interim Announcement

Eurobonds issuance by ENERGA Finance AB

The Management Board of ENERGA SA ('ENERGA') announces that on 19 March 2013 within the Eurobonds Issue Programme (EMTN Programme), of which ENERGA informed in its Interim Announcement dated 15 March 2013, the first Eurobond Issue was completed. The Issue worth 500 million EUR (say: five hundred million Euro) was carried out by ENERGA Finance AB(publ), a 100% subsidiary of ENERGA. The Issue consisted of 5 thousand bonds worth 100 thousand EUR each with a 7 year buy-out term, from which a 3.250% annual coupon will be paid. The Eurobonds issued have been listed on the Luxemburg Stock Exchange starting from 19 March 2013.

Legal Grounds:

§5 of the Appendix No. 3 to the Alternative Trading System Regulation