

Gdansk, 3 July 2013

Interim Announcement

Submission of the prospectus relating to Bond Issue Program to the Polish Financial Supervision Authority.

The Management Board of ENERGA SA ("Company", "Issuer") announces that on June 28, 2013 Company submitted to the Polish Financial Supervision Authority the prospectus relating to the intention to apply for the admission and introduction of the domestic bonds under the Bond Issue Program ("Program") of a total maximum value up to PLN 4 billion to trading in the regulated market on the Catalyst operated by the Warsaw Stock Exchange or BondSpot SA. The first issue of a total amount of PLN 1 billion took place on October 19, 2012 and consisted of 100 thousand series A bonds. The par value of each bond equals PLN 10 K. The maturity date is October 19, 2019. The Program assumes a possibility of further issues up to PLN 3 billion.

Since November 19, 2012 the series A bonds have been available in the Alternative Trading System (ATS), operated by BondSpot SA, on the Catalyst market.

The Company intention is to withdraw the bonds series A from the ATS operated by BondSpot SA and transfer to trading in the regulated market operated by the Warsaw Stock Exchange or BondSpot SA as soon as possible.

Legal Grounds:

Rules and Regulations of Luxemburg Stock Exchange, article 904, point (xi)