

Gdansk, 31 July 2013

Interim Announcement

ENERGA Group acquires wind farms in Poland from IBERDROLA

In connection with our report No. 14/2013 dated 21 June 2013, the Management Board of ENERGA SA, 2013, announces that on 31 July 2013 ENERGA Hydro Sp. z o.o. (a subsidiary of ENERGA SA) and PGE Polska Grupa Energetyczna S.A. ('PGE') concluded agreements on purchasing IBERDROLA wind farms in Poland.

By virtue of the signed agreements, ENERGA Group takes over two wind farms operating in northern Poland: Karscino in West Pomerania voivodeship and Bystra in Pomerania voivodeship, of a total installed capacity 114 MW, together with a pipeline of wind projects of a planned capacity ca. 1,190 MW. On the other hand, PGE acquires operating wind farms of an installed capacity 70.5 MW and a pipeline of projects.

A portion of 75% shares of the taken over assets in Iberdrola Renewables Polska Sp. z o.o. were owned by its mother company - Iberdrola Renovables Energía S.A.U, while the remaining 25% belonged to the European Bank for Reconstruction and Development.

This transaction constitutes an important component of the plan execution to increase share in the Polish market of efficient and environmentally friendly energy sources. ENERGA Group growth priority is to manage profitable electro energy projects, distinguished by comparatively low carbon dioxide emission.

Legal grounds:

Rules and Regulations of Luxemburg Stock Exchange, article 904, point (xi)