

Gdańsk, 22 August 2013

Interim Announcement

ENERGA motion to suspend approval proceedings of Bonds Issue Programme Prospectus

The Management Board of ENERGA SA ('Company') announces that on 21 August 2013 the motion to suspend the Bonds Issue Prospectus ('Bonds Prospectus') approval proceedings was filed with the Polish Financial Supervision Authority ('KNF'). The Bonds Prospectus was prepared with the intention to apply for the admission of the A series bonds to the trading platform organized by the Warsaw Stock Exchange. It was submitted on 13 January 2013, and on 14 August 2013 resubmitted with an updated motion for approval, of which the Company informed in its Interim Announcement of 3 July 2013.

In view of the State Treasury Minister decision to continue works on the Initial Public Offering of ENERGA shares, the Company has commenced preparations of the Share Issue Prospectus ('Shares Prospectus').

To mitigate the risk of any discrepancies between the Bonds Prospectus, already filed with the KNF, and the Shares Prospectus currently being prepared, the Company has concluded that the suspension of the Bonds Prospectus approval proceedings is legitimate until the Shares Prospectus is developed. In the Company's opinion it would be possible to undertake the proceedings once the content of both documents is reconciled.

Legal Grounds:

§4 of the Appendix No. 3 to the Alternative Trading System Regulation organized by the BondSpot S.A.