

Gdańsk, 28 August 2013

Interim Announcement

Polish Financial Supervision Authority decision on suspension of the Bond Issue Prospectus approval proceedings

In reference to Interim Announcement dated 22 August 2013, the Management Board of ENERGA SA ('ENERGA', 'Company') announces that on 27 August 2013 the Company received from the Polish Financial Supervision Authority ('KNF') its decision suspending, at the ENERGA request, approval proceedings of the Bonds Issue Prospectus ('Bonds Prospectus') in relation with the intention to apply for the admission of the A series bonds to the regulated market.

Legal Grounds:

Rules and Regulations of Luxemburg Stock Exchange, article 904, point (xi)