Energa Group

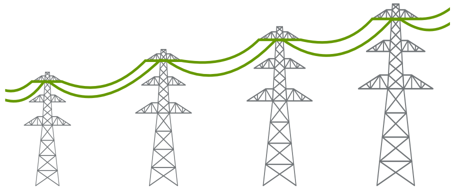
Results for the second quarter and the first half of 2026

PLN 5.1 billion

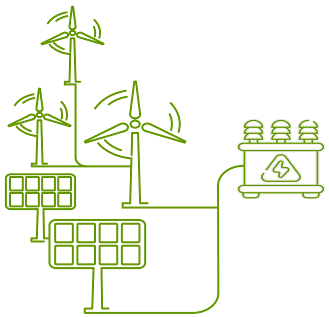
Record funds raised from the issue of series CC shares for the implementation of the Energa Group's investment

Cogeneration, heating

Power plants CCGT



Distribution networks



RES and BESS

Energy transformation in the Energa Group

Distribution

98%

customers with meters remote reading

Energy from RES

+26%

increase in the volume of energy produced in RES sources

Manufacturing

62%

share of RES in the total installed capacity of the Energa Group's generation assets

Four large power units to stabilise the power generation system

Gdansk

560 MW | PLN 3 billion

Piling and foundation work
Turbine and generator production is underway
Accompanying investments: connections, roads, utilities

Grudziądz I

560 MW | PLN 2 billion

First fire – lipiec 2026
Synchronization of the generator with the PPS network
3Q2026 – tests of operation at full power

Ostrołęka

745 MW | **PLN 2.85** billion

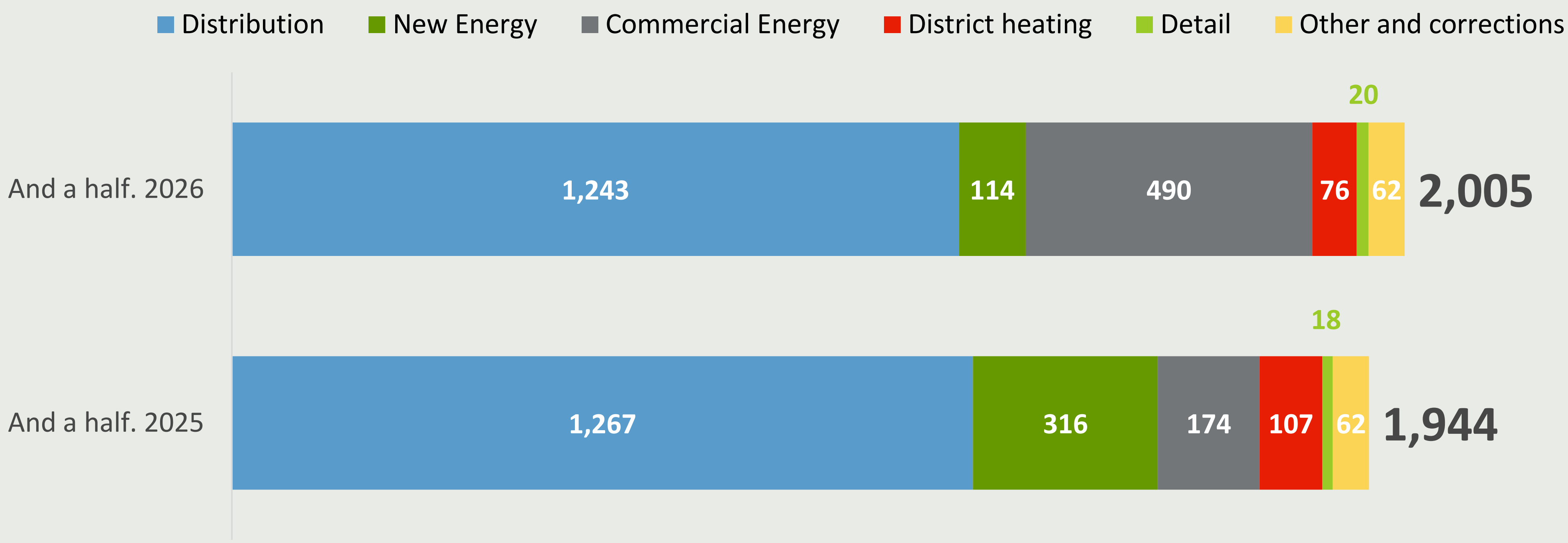
First fire – 3Q2026
~50% of devices in the start-up phase

Grudziądz II

560 MW | **PLN 3.1** billion

Turbine and generator production is underway
Preparing the foundations

Investments that build the value of the Energa Group



Energa Group's financial results after 6 months of 2026

Growing EBITDA as a result of improved results in Distribution, Retail and New Energy

In PLN million	I half 2026	Change y/y
Revenue	11,198	3%
EBITDA	2,719	25%
Adjusted EBITDA	2,763	26%
Net Result	1,319	56%

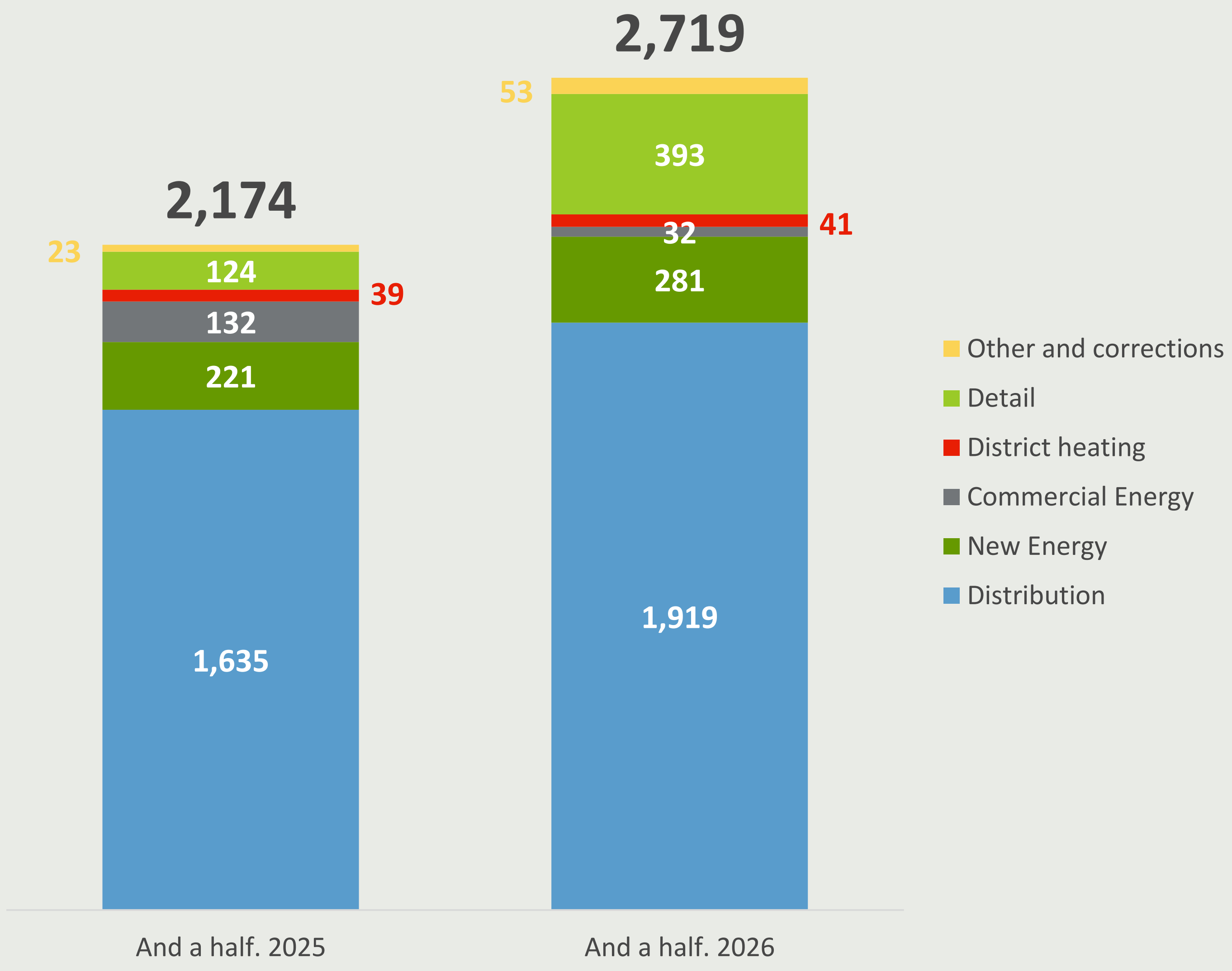
Financial results of the Energa Group in Q2 2026

Stronger results as a result of good operational performance of segments and in the absence of significant one-off events

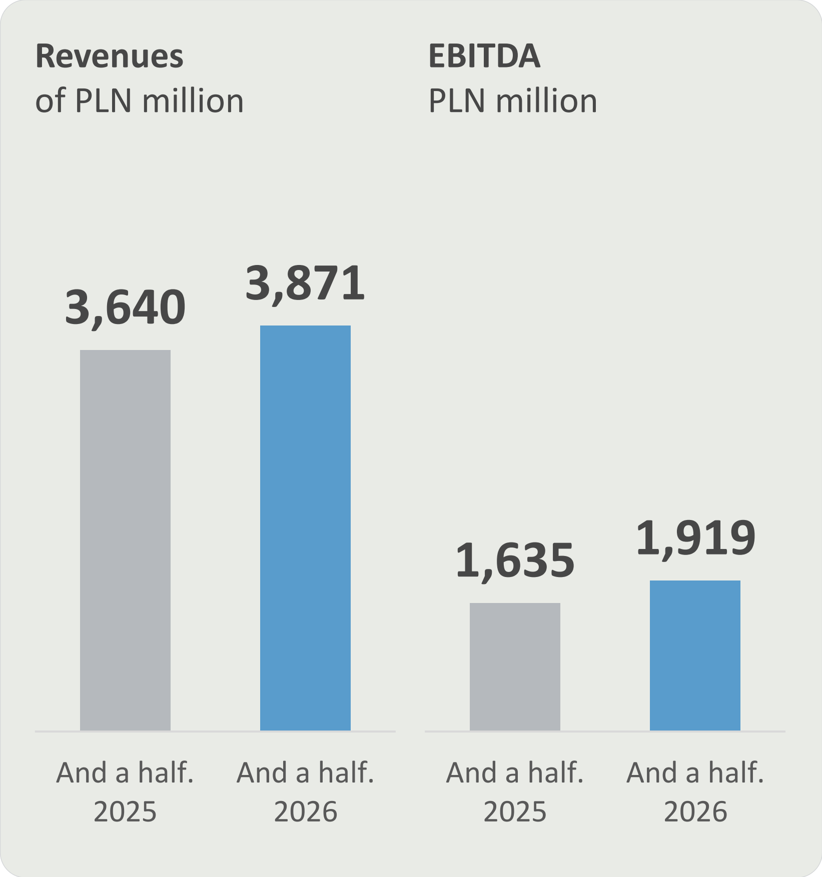
In PLN million	Q2 2026	Change y/y
Revenue	4,900	-1%
EBITDA	1,190	18%
Adjusted EBITDA	1,238	22%
Net Result	540	50%

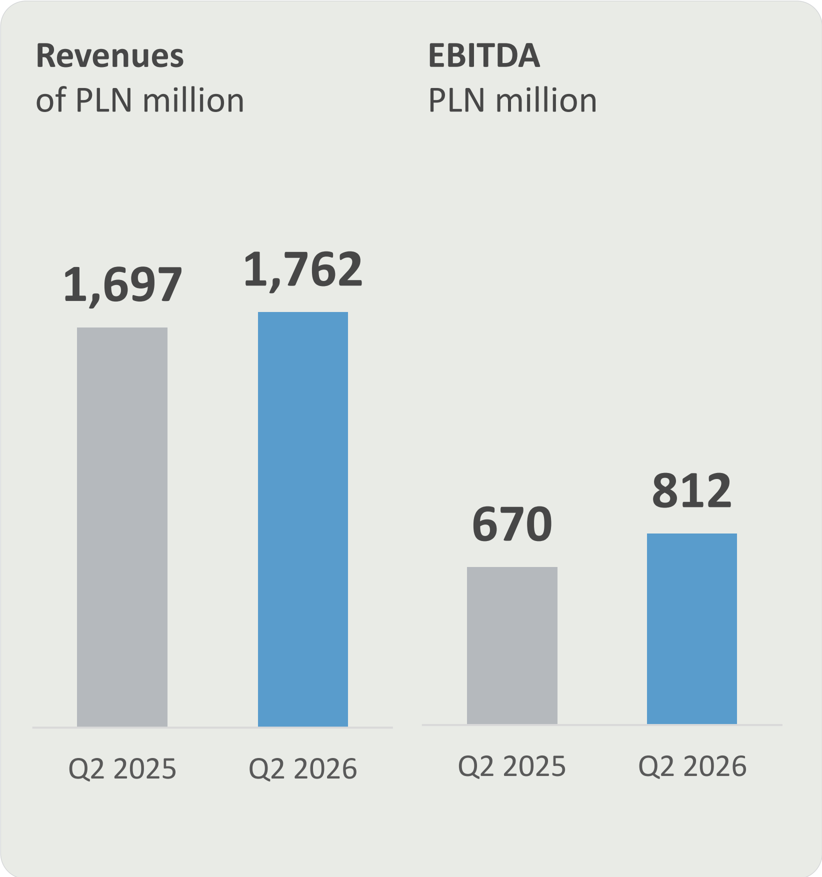
EBITDA structure after 6 months of 2026 (PLN million)

Leading share
of the Distribution Segment



Financial results of LB Dystrybucja

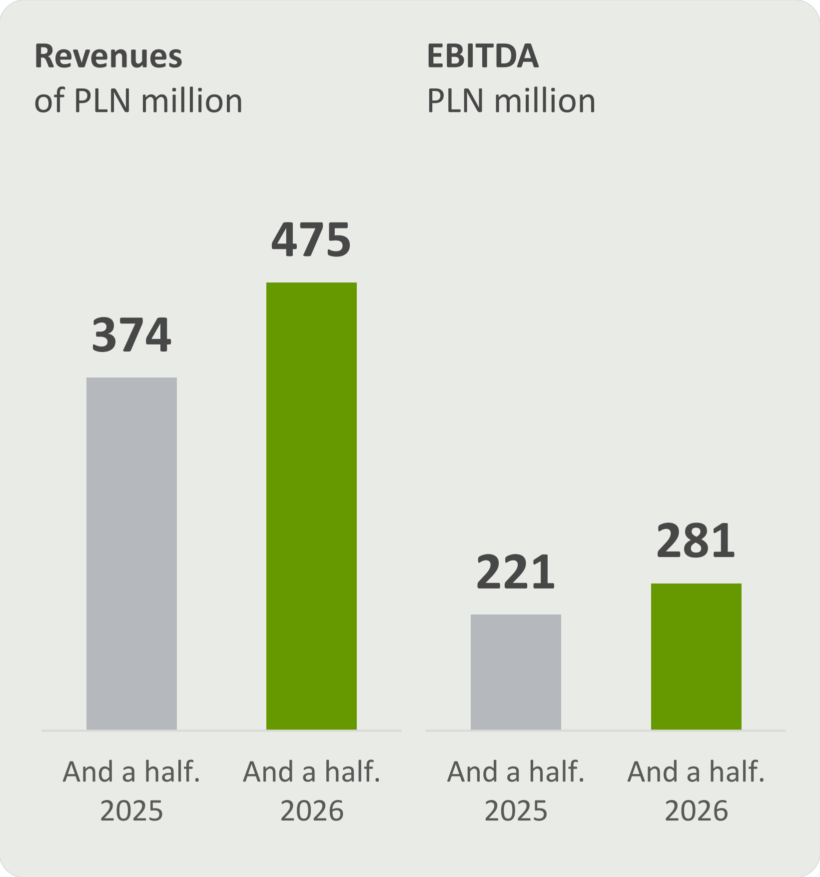


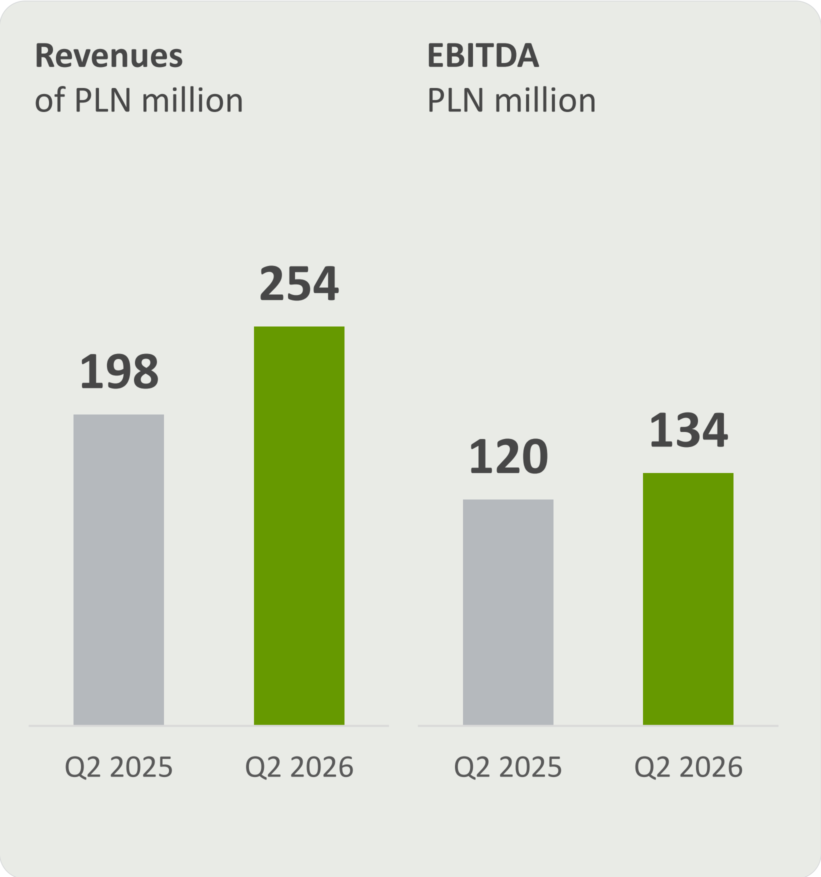


A 0.44

TWh increase in the volume of distributed electricity, resulting m.in from low temperatures in January and February, translated into an increase in EBITDA

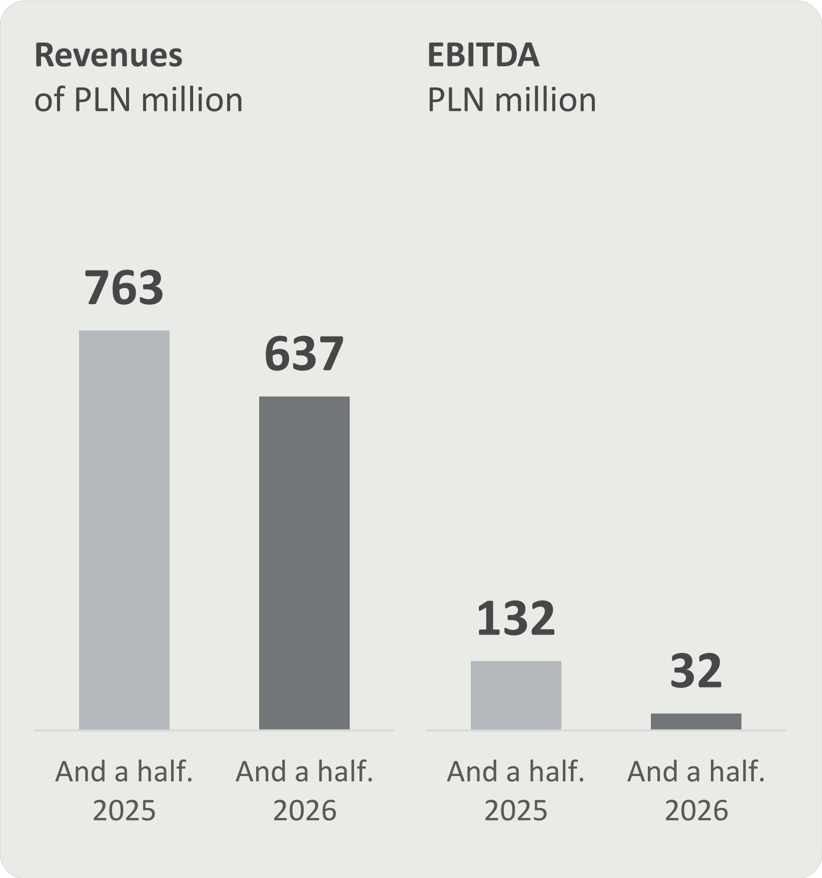
Financial results of LB Nowa Energetyka

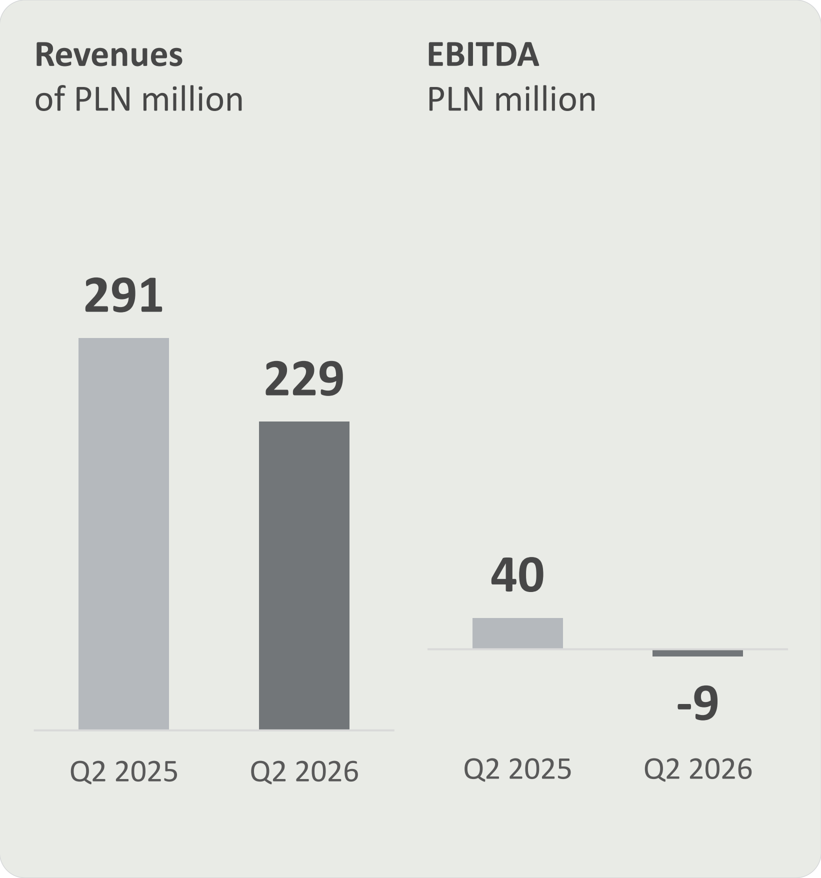




Increase in EBITDA due to an increase in the RES asset base and higher production volumes, as well as higher revenues from system services.

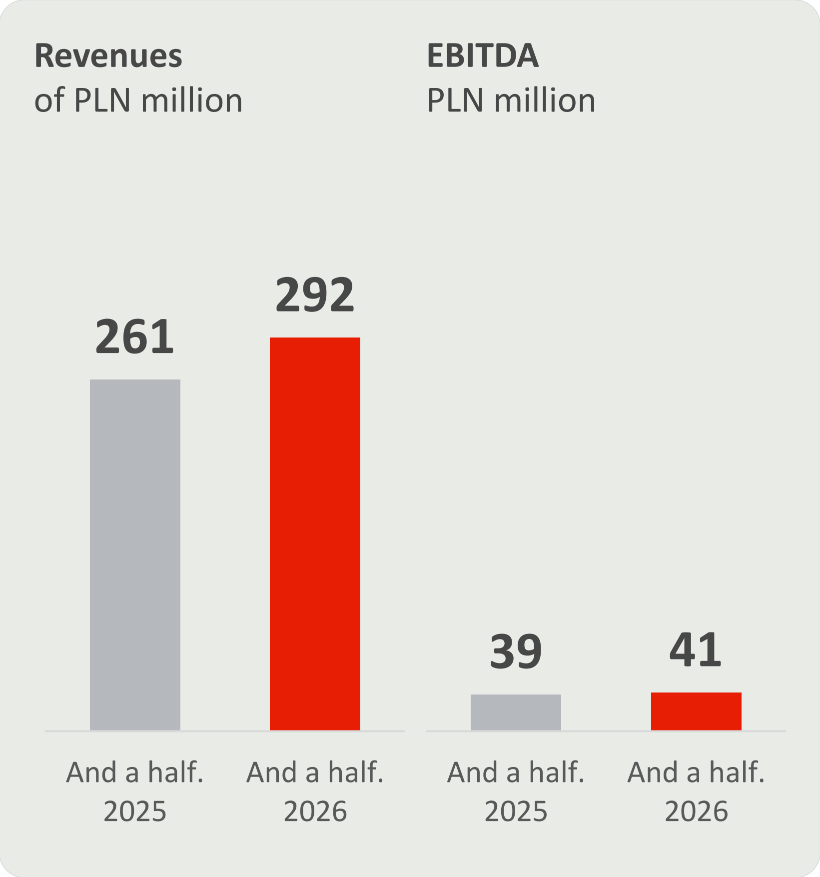
Financial results of LB Energetyka Zawodowa

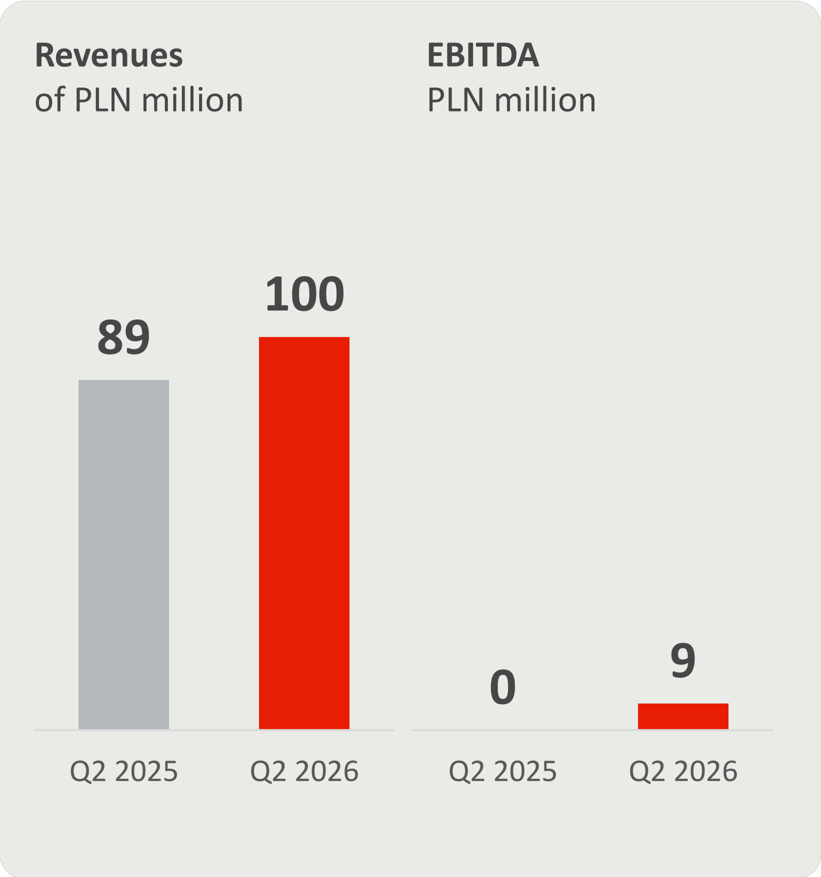




Lower electricity prices and higher quotations of CO2 allowances y/y, somewhat mitigated by a reduction in the price of coal.

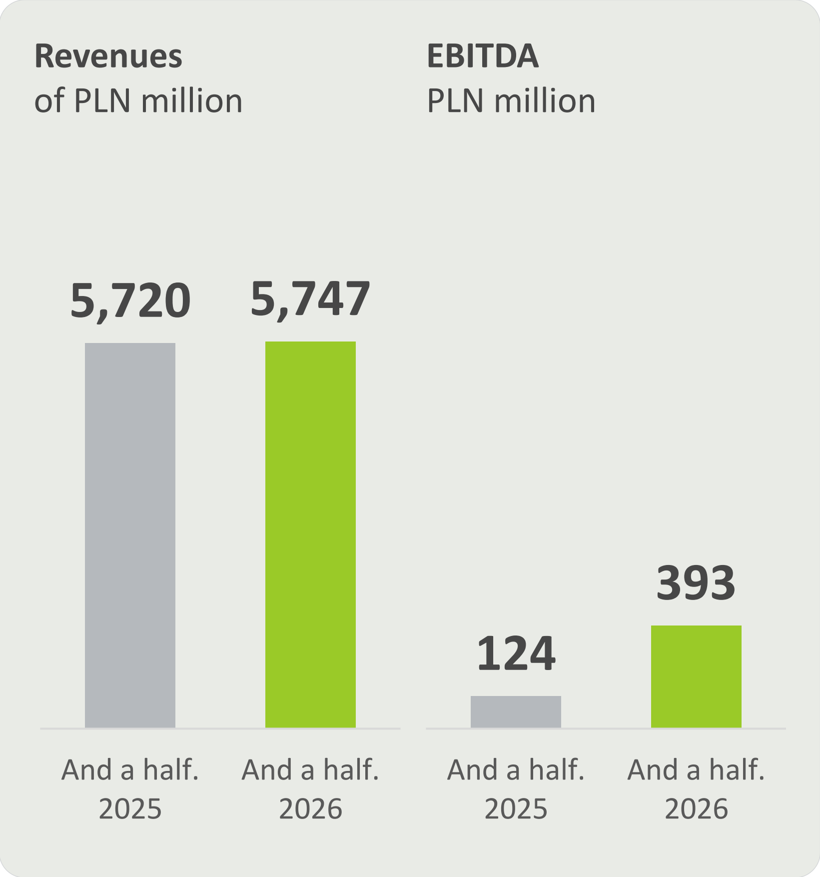
Financial results of LB Ciepłownictwo

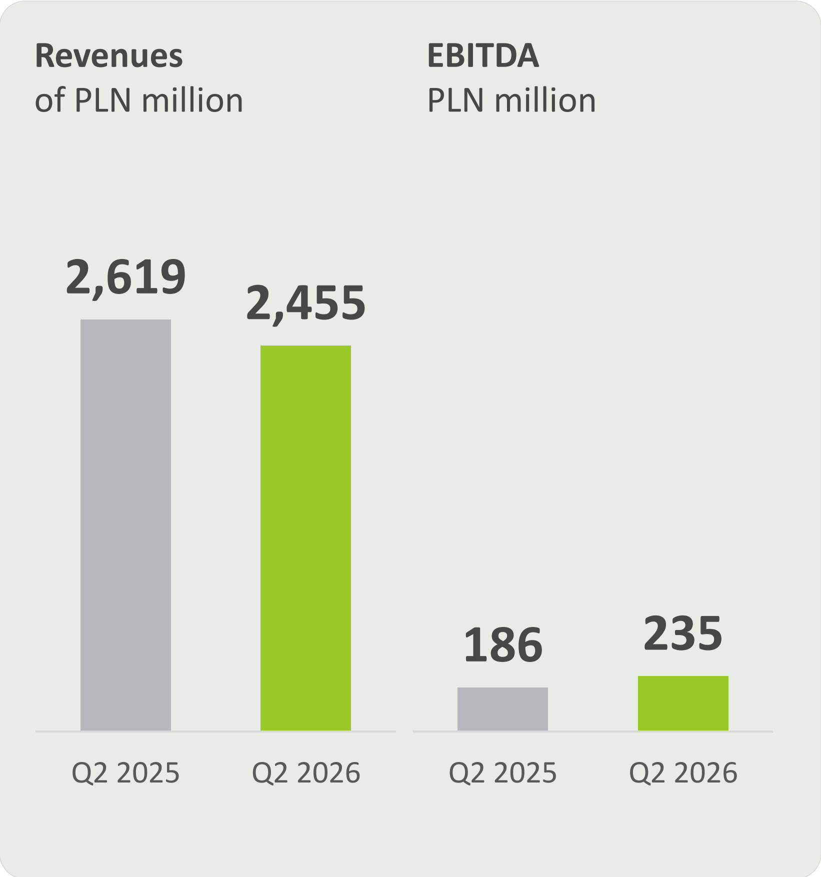




Lower prices of coal and gas, with increasing volumes of heat and electricity production (m.in. gas engines).

Financial results of LB Detal





Increase in the volume of electricity sales to end users and higher unit margins.
Successive resolution of the provision from Q4 2025 for burden-bearing contracts.

Q&A session

Energa | GRUPA ORLEN

Energga | GRUPA ORLEN

Energy transformation in the Energa Group

Distribution

customers with meters remote reading

Energy from RES

increase in the volume of energy produced in RES sources

Manufacturing

share of RES in the total installed capacity of the Energa Group's generation assets

Thank you for your attention

Energa | GRUPA ORLEN