

Gdansk, 10 October 2013

Interim Announcement

ENERGA SA Bond Issue

The Management Board of ENERGA SA ('ENERGA SA') announces on conducting on 9 October 2013 a bond issue directed at PKO Bank Polski SA ('PKO BP') as the guarantor, under the bond issue agreement of 30 May 2012 of a total value of PLN 100 million (the "Bond Issue Agreement").

The issue of 66 thousand bonds of a total value of PLN 66 million with a maturity date of 9 January 2014 and interest of 4.23% per annum, has been taken up by PKO BP.

The par value of one bond is equal to PLN 1 thousand.

All issued bonds are denominated in the Polish zloty and have been offered in a private placement exclusively on the territory of Poland.

The issued bonds are unsecured bearer bonds in book-entry form, and will be repurchased at the par value.

The purpose of the bond issue has not been defined.

The total par value of bonds issued under the Bond Issue Agreement and outstanding as at 9 October 2013 is PLN 66 million.

Legal Grounds:

Rules and Regulations of Luxemburg Stock Exchange, article 904, point (xi)