

DRAFT

Resolution No. ...
adopted by the Annual General Meeting
of the Company operating under the business name of:
ENERGA Spółka Akcyjna with its registered office in Gdańsk
on 20 May 2014

to review and approve the Management Board report on the activity of ENERGA Spółka Akcyjna in 2013.

Acting pursuant to Article 393 § 1 and Article 395 § 2.1 of the Commercial Company Code, the Annual General Meeting hereby resolves to:

§ 1

Approve the Management Board activity report on the activity of ENERGA Spółka Akcyjna for the financial year from 1 January 2013 to 31 December 2013.

§ 2

The resolution will come into force on the date of its adoption.

Justification for adopting this resolution:

Pursuant to Article 49.1 of the Accountancy Act of 29 September 1994 (Journal of Laws 2013 Item 330), the Management Board Report on the activity of ENERGA SA for the financial year 2013 was adopted by the Company's Management Board in Resolution No. 669/III/2014 of 6 March 2014.

The Supervisory Board of ENERGA SA, in its Resolution No. 10/III/2014 of 7 March 2014, issued a positive opinion on the report in question and put forward a motion for the Annual General Meeting to approve it.

The foregoing Management Board Report on the activity of ENERGA SA is subject to a review and approval by the Company's Annual General Meeting pursuant to Article 393.1 of the Commercial Company Code.